

PROPERTY INVESTORS PROTECTION PLAN

Proposal Form
November 2004 Edition



Be Life Confident

Important Notice

To apply for the Property Investors Protection Plan Insurance Policy, complete this Proposal Form in BLOCK CAPITALS using a ball-point pen (blue or black ink). You must complete Part A and Part B and Sections 1 and 3 in all cases. Insurance begins when AXA Insurance has accepted your application.

You must give full and true answers to all questions. If you do not do so, your insurance cover may not protect you in the event of a claim. You should keep a record of all information supplied to AXA Insurance (including copies of correspondence).

Correct values at risk must be advised to us. If the Sums Insured you request are not adequate this will result in the amount that we pay you in the event of a claim being reduced

A copy of this Proposal can be supplied on request, within a period of 3 months after its completion.

A copy of the Policy is available on request.

Law Applicable to Contract

You are free to choose the law applicable to this policy. Your policy will be governed by the law of England and Wales unless you and we have agreed otherwise.

Part A – Proposer and Risk Details

1 Name in full (Block Letters)

2 Business - Property Owner

3 Postal Address

Postcode

4 Telephone Number

5 Insurance required from

to

(DD/MM/YYYY)

6 Do you wish to pay the premium in instalments?

Yes

No

If 'Yes' please complete a Budget Plan application

Part B – General Information

- 1 Do you occupy any of the properties? Yes No
- 2 Are any of the properties more than 50 years old and occupied by more than one tenant? Yes No
- 3 Are any of the properties built with materials other than brick, stone or concrete and roofed with any materials other than slates, tiles, concrete, metal, asbestos or sheets or slabs composed entirely of incombustible mineral ingredients? Yes No
- 4 Are the properties maintained in good repair and will they be so maintained? Yes No
- 5 Are there any other interests which should be noted in the policy? Yes No
Unless otherwise requested the interest will be limited to the insurance of the building only.
- 6 Have you or any of your partners or directors
- (a) previously held insurance for any of the covers to which this proposal relates at these premises or elsewhere? Yes No
If 'YES', please advise name of insurers and policy number.
- (b) held any insurance (in respect of the covers to which this proposal relates and any business in which you are or have been engaged) which have subsequently been:
- (i) declined? Yes No
- (ii) terminated? Yes No
- (iii) refused renewal? Yes No
- (iv) subjected to special terms? Yes No
- (c) ever been convicted or charged (but not yet tried) with a criminal offence other than a motoring offence? Yes No
- (d) ever been declared bankrupt or are the subject of any current bankruptcy proceedings, or any voluntary or mandatory insolvency or winding up procedures? Yes No
- (e) had within the last five years any losses whether insured or not or had any claims made against you (in this or any existing or previous business)? Yes No
- 7 Public Liability
- Do you enter into any contracts or agreements which may affect your liability under statute or common law? Yes No
If 'Yes' please provide copies of agreements/contracts"

If you have ticked a shaded box, please give details here.

**3 Employers Liability: Do you require cover?
Limit of Indemnity £10m**

Yes No

If 'YES'

(a) Please give details of your wages for the next 12 months for

£

(i) Clerical staff (including managerial employees who do not engage in manual labour)

£

(ii) Caretakers/Internal cleaners

£

(iii) Alteration, Maintenance and Repair Staff

£

(iv) All other employees (please provide details of work undertaken)

at the properties to be insured.

(b) Please answer the following questions

(i) Has any prosecution, prohibition notice or improvement order been placed on the company under any health and safety legislation during the past 5 years?

Yes No

(ii) Are you aware of the requirements of the Health and Safety at Work etc Act 1974 and do you complete workplace assessments in accordance with Section 3 of the Health and Safety at Work Regulations 1999?

Yes No

(iii) Do you handle, use or store any asbestos or materials containing asbestos?

Yes No

(iv) Do you handle, use, store or transport gases, explosives, chemical, radioactive substances or other dangerous noxious or hazardous goods?

Yes No

(v) Is there a written Health and Safety Policy in place, which is regularly updated, and are all employees aware of its content?

Yes No

4 Do you require a quotation for Privity of Contract?

Yes No

5 Do you require a quotation for Failure to Insure?

Yes No

6 Do you require cover for Legionellosis?

Yes No

7 Do you require a quotation for Engineering?

(a) Engineering Inspection

Yes No

If 'YES', please provide separate details of locations items numbers sizes and dates of last inspections

(b) Engineering Insurance
Note: Items must be inspected under (a) for this cover to be taken

Yes No

If 'YES', which cover do you require?

(i) Sudden or Unforeseen damage

or

(ii) Breakdown only

Please tick appropriate box for cover required

8 Do you require a Terrorism Insurance quotation for Buildings and Loss of Rental Income?

Yes No

If you have ticked a shaded box please give details here. Where more than one property is insured by this proposal form please also indicate the address of the property concerned.

Part C – Declaration

If you have not given full and true answers to all questions asked on this Proposal, your insurance cover may not protect you in the event of a claim.

If you wish to disclose something that has not been disclosed elsewhere on this Proposal, please use the box provided here.

Before signing the Declaration, please read the notices on this page about the Claims and Underwriting Exchange Register and Data Protection Act.

Claims and Underwriting Exchange Register

Insurers pass information to the Claims and Underwriting Exchange Register run by Insurance Database Services Limited (IDS Ltd). The aim is to help us check information provided and also to prevent fraudulent claims. When we deal with your request for insurance we may search the register. When you tell us about an incident (such as fire, water damage or theft) which may or may not give rise to a claim, we will pass information relating to it to the register.

You can ask us for more information about this.

You should show this notice to anyone who has an interest in property insured under this policy.

Data Protection Notice

AXA Insurance UK plc is a member of the AXA Group. To set up and administer your policy we will hold and use information including sensitive personal information (sensitive personal information may include such things as criminal convictions and health information) about you supplied by you. We may send it in confidence for processing to other companies in the AXA Group (or companies acting on our instructions) including those located outside the European Economic Area. By signing this form you consent to such use of your personal data including sensitive personal data.

AXA Insurance UK plc may send you details of our other products and services.

To enable them to send you details of their products and services, we may also share your name and address with:

other AXA companies within the European Economic Area

other carefully selected companies outside the AXA Group.

You may be contacted in writing or by telephone or fax. If you do not wish to receive such details please tick the appropriate box (es).

Declaration

Please read the Declaration carefully and then sign below. If there is more than one Proposer both should sign.

I/We declare that the answers given to questions asked in this Proposal are true and complete to the best of my/our knowledge and belief.

I/We understand that any material fact, which is information that may influence the Company in the acceptance and terms provided has been disclosed and recorded.

I/We understand that you will pass the information on this form and about any incident I/we may give details of to IDS Ltd so that they can make it available to other insurers. I/We also understand that, in response to any searches you may make in connection with this application or any incident. I/We have given details of, IDS Ltd may pass you information it has received from other insurers about other incidents involving anyone insured under the Policy.

I/We understand that if true answers have not been given that this insurance may not protect me/us in the event of a claim.

I/We agree to accept the terms and conditions contained in the AXA Insurance UK plc Policy applying to this Proposal.

Signature of Proposer

Date

(DD/MM/YYYY)

Name

Position in company

Signature of Second Proposer

Date

(DD/MM/YYYY)

Name

Position in company

No cover is in force until the Proposal has been accepted by AXA Insurance UK plc.

AXA is a world leader in wealth management and financial protection. We operate in over 50 countries and serve more than 50 million customers worldwide. We cater to a wide range of needs, providing advice and guidance to our individual and corporate customers on a variety of financial products and services. In addition to Business, Motor and Home Insurance we also offer Investments, Life Assurance, Retirement Planning, Long Term Care, Asset Management, Medical Insurance and Dental Payment Plans.

With our expertise and commitment to customer service and consistent, quality care, you can rely on AXA for lasting security.



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